

Date: May 8, 2025

Preußenstraße 41
80809 Munich
Germany

Leading global manufacturer of high-quality Light (LE) and Compact Equipment (CE)

- Products and services for **construction and agriculture** (more than 40 product groups)
- Founded in 1848: long tradition of **>175 years**
- **approx. 6,000 employees**
- 8 manufacturing and R&D locations
- 7,000 sales and service stations worldwide
- Innovation as key driver, more than 350 patents
- **Fiscal year 2024: approx. € 2.2 bn revenue and 5.5% EBIT margin**

Investment Highlights

- **Long-term growth:** Strategy 2030 targeting 11% EBIT margin and € 4 bn revenue
- **Innovation leader:** pioneer in zero emission solutions and construction equipment digitalization
- **Global presence:** diversified customer base in agriculture and construction markets worldwide
- **Megatrends as growth drivers:** urbanization, infrastructure modernization and decarbonization
- **Stable financial profile:** low financial leverage (equity ratio of 60%, net debt to EBITDA of 1.1¹)

Key Figures of the Wacker Neuson Group

| in € m | 2024 | 2023 | Q1/25 | Q1/24 |
|-----------------------|---------|--------------------|-------|-------|
| Revenue | 2,234.9 | 2,654.9 | 493.5 | 593.1 |
| EBIT | 122.5 | 273.2 ² | 12.1 | 36.9 |
| EBIT margin (in %) | 5.5 | 10.3 ² | 2.5 | 6.2 |
| Profit for the period | 70.2 | 185.9 ² | 4.2 | 23.3 |
| Earnings per share | 1.03 | 2.73 ² | 0.06 | 0.34 |
| Free cash flow | 184.6 | -24.9 | 19.4 | -25.1 |

² Prior year includes one-off income totaling EUR 26.5 million

Business Overview: We serve our markets with three strong brands

¹ FY/2024: net financial debt/last 4 quarters EBITDA



Construction, gardening and landscaping, municipal bodies, recycling, railroad/track construction, etc.



Agriculture, stud farms/stables, municipal services, tree nurseries



Guidance FY 2025

| | |
|---------------------------|---------------------------------|
| Revenue | between € 2,100 m and € 2,300 m |
| EBIT margin | between 6.5% and 7.5% |
| Investments | approx. € 100 m |
| Net working capital ratio | approx. 30% |

Executive Board

| | |
|-----------|---------------------|
| CEO | Dr. Karl Tragl |
| CFO | Christoph Burkhard |
| CSO | Alexander Greschner |
| COO / CTO | Felix Bietenbeck |

Supervisory Board

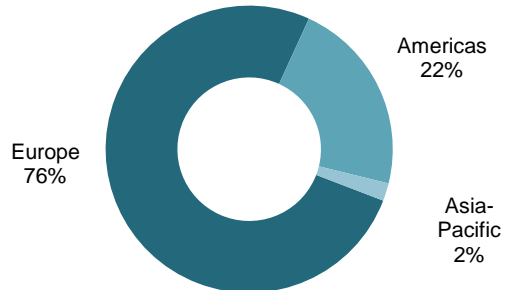
| | |
|--------------------------|--|
| Chairman | Hans Neunteufel |
| Members | Prof. Dr. Matthias Schüppen Ralph Wacker Peter Riegler |
| Employee representatives | Elvis Schwarzmaier Christian Kekelj |

Further brands and participating interests:

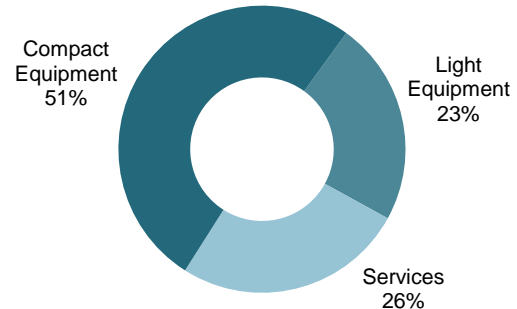


Digitalization of construction sites, battery compatibility with a wide range of manufacturers, increased production capacity utilization

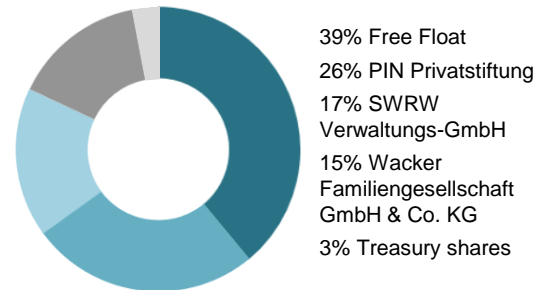
Revenue by Regions (Q1/2025)



Revenue by Segments (Q1/2025)



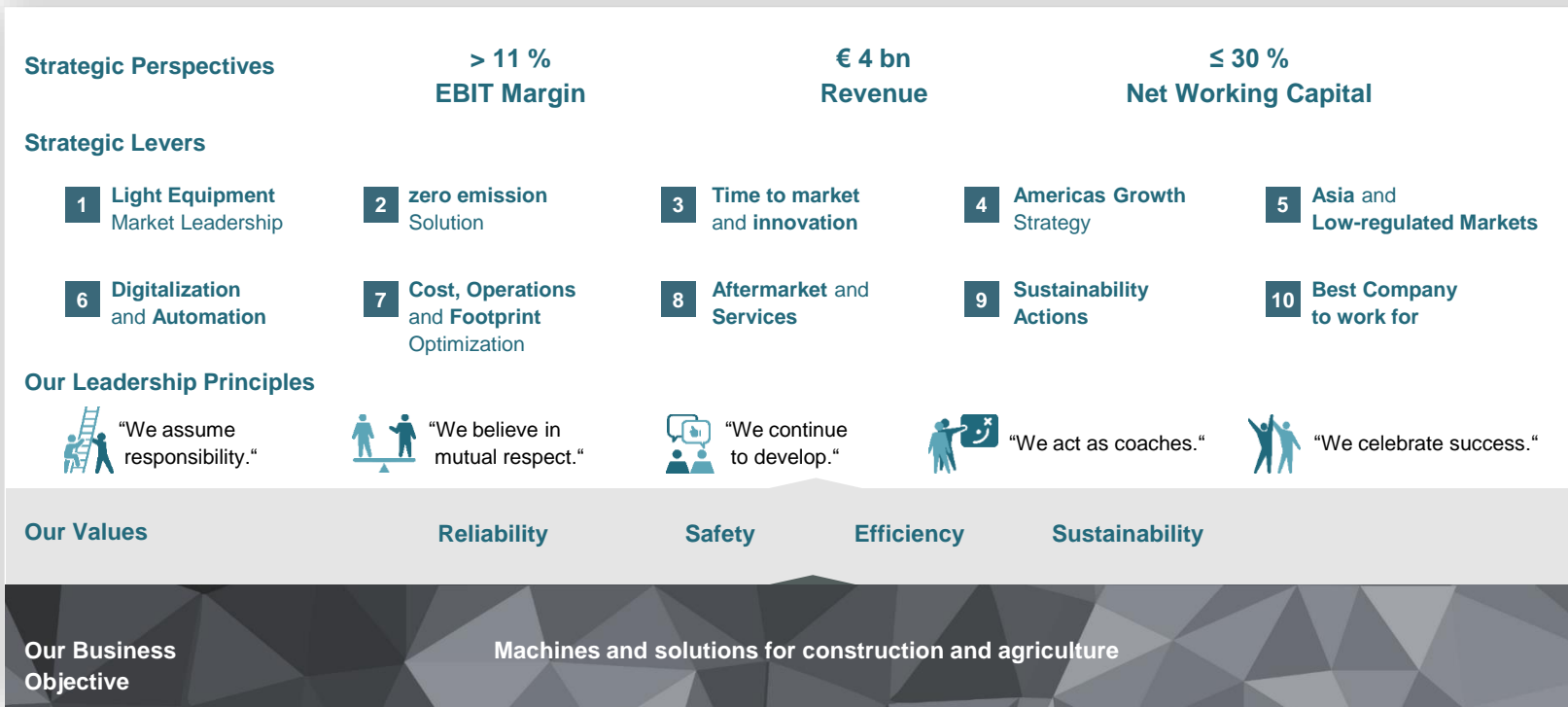
Shareholder Structure



Key Stock Figures

| | |
|------------------------|---|
| ISIN / WKN | DE000WACK012 / WACK01 |
| Number of shares | 70,140,000 |
| IPO | May 15, 2007 |
| Stock exchange segment | Regulated market (Prime Standard), Frankfurt Stock Exchange |
| Indices | SDAX, DAXplus Family, CDAX |
| Current market cap | € 1.5 bn |
| 52W High | € 24.25 |
| 52W Low | € 12.52 |

Strategy 2030: Implementation along 10 strategic levers



Financial Calendar

| | |
|-----------------------------|---|
| June 11, 2025 | Warburg Highlights Conference, Hamburg |
| August 14, 2025 | Publication of Half-Year Report H1/2025, Earnings Call |
| September 23, 2025 | Berenberg and Goldman Sachs German Corporate Conference, Munich |
| November 13, 2025 | Publication of Nine-month Statement 9M/2025, Earnings Call |
| November 24-26, 2025 | German Equity Forum, Frankfurt |

Wacker Neuson SE

Preußenstraße 41
80809 Munich
Germany

Phone +49 - (0)89 - 35 402 - 0
Fax +49 - (0)89 - 35 402 - 390
info@wackerneuson.com
<https://wackerneusongroup.com>

Contact Investor Relations

Peer Schlinkmann
Head of Investor Relations &
Corporate Communications

Phone +49 - (0)89 - 35 402 - 1823
ir@wackerneuson.com