Wacker Neuson Group

Date: August 13, 2026

Preußenstraße 41
80809 Munich
Germany

Leading global manufacturer of high-quality Light (LE) and Compact Equipment (CE)

- Products and services for **construction and agriculture** (more than 40 product groups)
- Founded in 1848: long tradition of **>175 years**
- **approx. 5,800 employees**
- 8 manufacturing and R&D locations
- >7,000 sales and service stations worldwide
- Innovation as key driver, approx. 500 patents
- **Fiscal year 2025: approx. € 2.2 bn revenue and 6.0% EBIT margin**

Investment Highlights

- **Long-term growth**: Strategy 2030 targeting >11% EBIT margin
- **Innovation leader**: pioneer in zero emission solutions and construction equipment digitalization
- **Global presence**: diversified customer base in agriculture and construction markets worldwide
- **Megatrends as growth drivers**: urbanization, infrastructure modernization and decarbonization
- **Stable financial profile:** low financial leverage (equity ratio of 62%, net debt to EBITDA of 0.6[1])

[1] Q1/2026: Net financial debt / EBITDA of the last 12 months.

Key Figures of the Wacker Neuson Group

in € m	Q2/2026	Q2/2025	H1/2026	H1/2025
Revenue	665.1	581.4	1,256.5	1,074.9
EBIT	63.2	44.0	104.7	56.1
EBIT margin (in %)	*9.5*	*7.6*	*8.3*	*5.2*
Profit for the period	41.4	24.6	69.5	28.8
Earnings per share	0.61	0.36	1.02	0.42
Free cash flow	78.1	48.3	75.5	67.7

Business Overview: We serve our markets with three strong brands

WACKER NEUSON all it takes! | ENAR | KRAMER on the safe side | WEIDEMANN designed for work

Construction, gardening and landscaping, municipal services, recycling, railroad/track construction, etc.

Agriculture, dairy farms/stables, municipal services

Further brands and participating interests: SEQUELLO BATTERYONE

Digitalization of construction sites, battery compatibility with a wide range of manufacturers

Guidance FY 2026 raised

Revenue	€ 2,300 m – € 2,400 m
EBIT margin	7.0% – 8.0%
Investments	€ 70 m – € 90 m
Net working capital ratio	below 30%

Executive Board

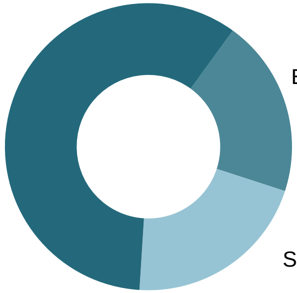
CEO	Dr. Karl Tragl
CFO	Christoph Burkhard
CSO	Alexander Greschner
COO	Felix Bietenbeck

Supervisory Board

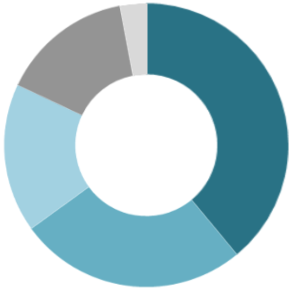
Chairman	Hans Neunteufel
Members	Ralph Wacker
	Peter Riegler
	Christian Rast
Employee representatives	Elvis Schwarzmair
	Christian Kekelj

Revenue by Regions (H1/2026)

Revenue by Segments (H1/2026)



Shareholder Structure



Key Stock Figures

ISIN / WKN	DE000WACK012 / WACK01
Number of shares	70,140,000
IPO	May 15, 2007
Stock exchange segment	Regulated market (Prime Standard), Frankfurt Stock Exchange
Indices	SDAX, DAXplus Family, CDAX
Current market cap[1]	€ 1.3 bn
52W High	€ 25.90
52W Low	€ 17.34

[1] As of June 30, 2026.