Wacker Neuson Group

Preußenstraße 41
80809 Munich
Germany

Leading global manufacturer of high-quality Light (LE) and Compact Equipment (CE)

- Products and services for **construction and agriculture** (more than 40 product groups)
- Founded in 1848: long tradition of **>175 years**
- **approx. 5,800 employees**
- 8 manufacturing and R&D locations
- >7,000 sales and service stations worldwide
- Innovation as key driver, approx. 500 patents
- **Fiscal year 2025: approx. € 2.2 bn revenue and 6.0% EBIT margin**

Investment Highlights

- **Long-term growth**: Strategy 2030 targeting >11% EBIT margin
- **Innovation leader**: pioneer in zero emission solutions and construction equipment digitalization
- **Global presence**: diversified customer base in agriculture and construction markets worldwide
- **Megatrends as growth drivers**: urbanization, infrastructure modernization and decarbonization
- **Stable financial profile:** low financial leverage (equity ratio of 64%, net debt to EBITDA of 0.4[1])

Key Figures of the Wacker Neuson Group

in € m	Q3/2026	Q3/2025	9M/2026	9M/2025
Revenue	589.7	550.3	1,846.2	1,625.2
EBIT	45.6	41.3	150.3	97.4
EBIT margin (in %)	7.7	7.5	8.1	6.0
Profit for the period	29.0	26.7	98.5	55.5
Earnings per share	0.43	0.39	1.45	0.82
Free cash flow	51.5	48.1	127.0	115.8

Business Overview: We serve our markets with three strong brands

[1] Q3/2026: Net financial debt / EBITDA of the last 12 months.

WACKER NEUSON *all it takes!* · ENAR · KRAMER *on the safe side* · WEIDEMANN *designed for work*








Construction, gardening and landscaping, municipal services, recycling, railroad/track construction, etc.

Agriculture, dairy farms/stables, municipal services

Further brands and participating interests: SEQUELLO · BATTERYONE

Digitalization of construction sites, battery compatibility with a wide range of manufacturers

Guidance FY 2026

Revenue	€ 2,300 m – € 2,400 m
EBIT margin	7.0% – 7.5%
Investments	€ 70 m
Net working capital ratio	below 30%

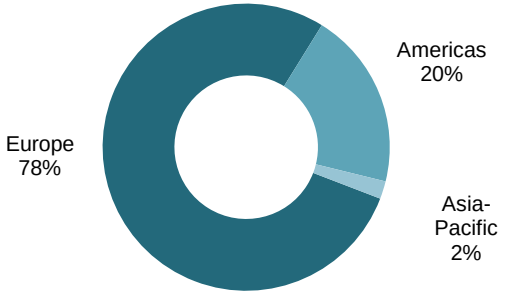
Executive Board

CEO	Dr. Karl Tragl
CFO	Reinhard Frisch
CSO	Alexander Greschner
CTO/COO	Martin Eppinger

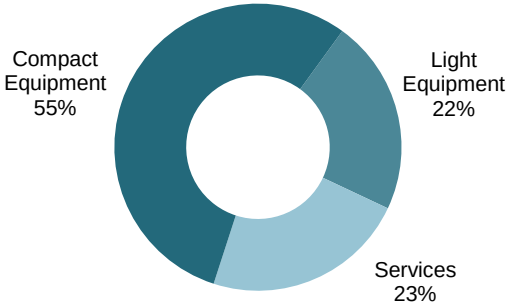
Supervisory Board

Chairman	Hans Neunteufel
Members	Ralph Wacker
	Peter Riegler
	Christian Rast
Employee representatives	Elvis Schwarzmair
	Christian Kekelj

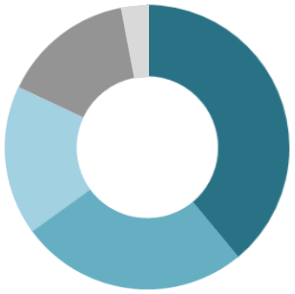
Revenue by Regions (9M/2026)



Revenue by Segments (9M/2026)



Shareholder Structure



39% Free Float
26% PIN Privatstiftung
17% SWRW Verwaltungs-GmbH
15% Wacker Familiengesellschaft GmbH & Co. KG
3% Treasury shares

Key Stock Figures

ISIN / WKN	DE000WACK012 / WACK01
Number of shares	70,140,000
IPO	May 15, 2007
Stock exchange segment	Regulated market (Prime Standard), Frankfurt Stock Exchange
Indices	SDAX, DAXplus Family, CDAX
Current market cap[1]	€ 1.7 bn
52W High	€ 25.70
52W Low	€ 17.34

[1] As of Septemer 30, 2026.