



Date: May 8, 2025

Preußenstraße 41
80809 Munich
Germany

Leading global manufacturer of high-quality Light (LE) and Compact Equipment (CE)

- Products and services for **construction and agriculture** (more than 40 product groups)
- Founded in 1848: long tradition of **>175 years**
- **approx. 6,000 employees**
- 8 manufacturing and R&D locations
- 7,000 sales and service stations worldwide
- Innovation as key driver, more than 350 patents
- **Fiscal year 2024: approx. € 2.2 bn revenue and 5.5% EBIT margin**

Investment Highlights

- **Long-term growth:** Strategy 2030 targeting 11% EBIT margin and € 4 bn revenue
- **Innovation leader:** pioneer in zero emission solutions and construction equipment digitalization
- **Global presence:** diversified customer base in agriculture and construction markets worldwide
- **Megatrends as growth drivers:** urbanization, infrastructure modernization and decarbonization
- **Stable financial profile:** low financial leverage (equity ratio of 60%, net debt to EBITDA of 1.1¹)

Key Figures of the Wacker Neuson Group

in € m	2024	2023	Q1/25	Q1/24
Revenue	2,234.9	2,654.9	493.5	593.1
EBIT	122.5	273.2 ²	12.1	36.9
EBIT margin (in %)	5.5	10.3 ²	2.5	6.2
Profit for the period	70.2	185.9 ²	4.2	23.3
Earnings per share	1.03	2.73 ²	0.06	0.34
Free cash flow	184.6	-24.9	19.4	-25.1

² Prior year includes one-off income totaling EUR 26.5 million

Business Overview: We serve our markets with three strong brands

¹ FY/2024: net financial debt/last 4 quarters EBITDA



Construction, gardening and landscaping, municipal bodies, recycling, railroad/track construction, etc.



Agriculture, stud farms/stables, municipal services, tree nurseries



Further brands and participating interests:



Digitalization of construction sites, battery compatibility with a wide range of manufacturers, increased production capacity utilization

Guidance FY 2025

Revenue	between € 2,100 m and € 2,300 m
EBIT margin	between 6.5% and 7.5%
Investments	approx. € 100 m
Net working capital ratio	approx. 30%

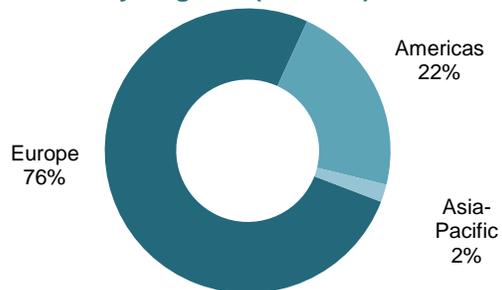
Executive Board

CEO	Dr. Karl Tragl
CFO	Christoph Burkhard
CSO	Alexander Greschner
COO / CTO	Felix Bietenbeck

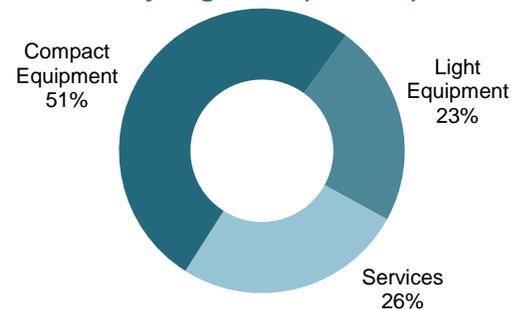
Supervisory Board

Chairman	Hans Neunteufel
Members	Prof. Dr. Matthias Schüppen Ralph Wacker Peter Riegler
Employee representatives	Elvis Schwarzmaier Christian Kekelj

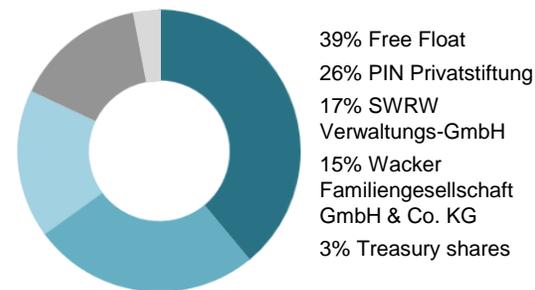
Revenue by Regions (Q1/2025)



Revenue by Segments (Q1/2025)



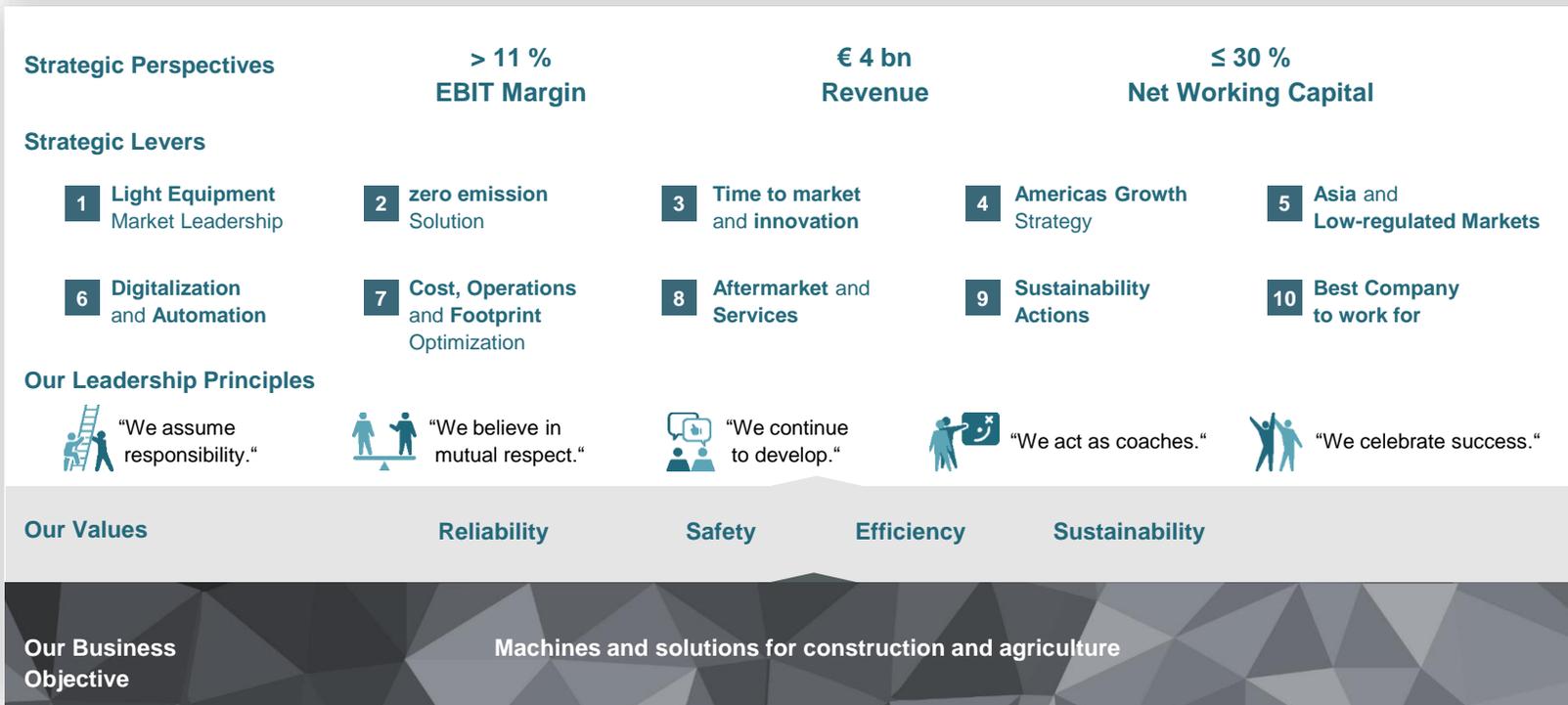
Shareholder Structure



Key Stock Figures

ISIN / WKN	DE000WACK012 / WACK01
Number of shares	70,140,000
IPO	May 15, 2007
Stock exchange segment	Regulated market (Prime Standard), Frankfurt Stock Exchange
Indices	SDAX, DAXplus Family, CDAX
Current market cap	€ 1.5 bn
52W High	€ 24.25
52W Low	€ 12.52

Strategy 2030: Implementation along 10 strategic levers



Financial Calendar

June 11, 2025	Warburg Highlights Conference, Hamburg
August 14, 2025	Publication of Half-Year Report H1/2025, Earnings Call
September 23, 2025	Berenberg and Goldman Sachs German Corporate Conference, Munich
November 13, 2025	Publication of Nine-month Statement 9M/2025, Earnings Call
November 24-26, 2025	German Equity Forum, Frankfurt

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