



Wacker Neuson Group – Our success story

Company Presentation
November 2024



Wacker Neuson
Group



Who we are



Wacker Neuson
Group

Wacker Neuson Group at a glance

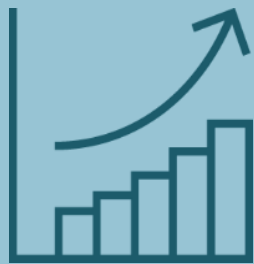
A leading global manufacturer of high-quality light and compact equipment



Machines and solutions for construction and agriculture with > 120 sales branches and >5,200 dealers worldwide



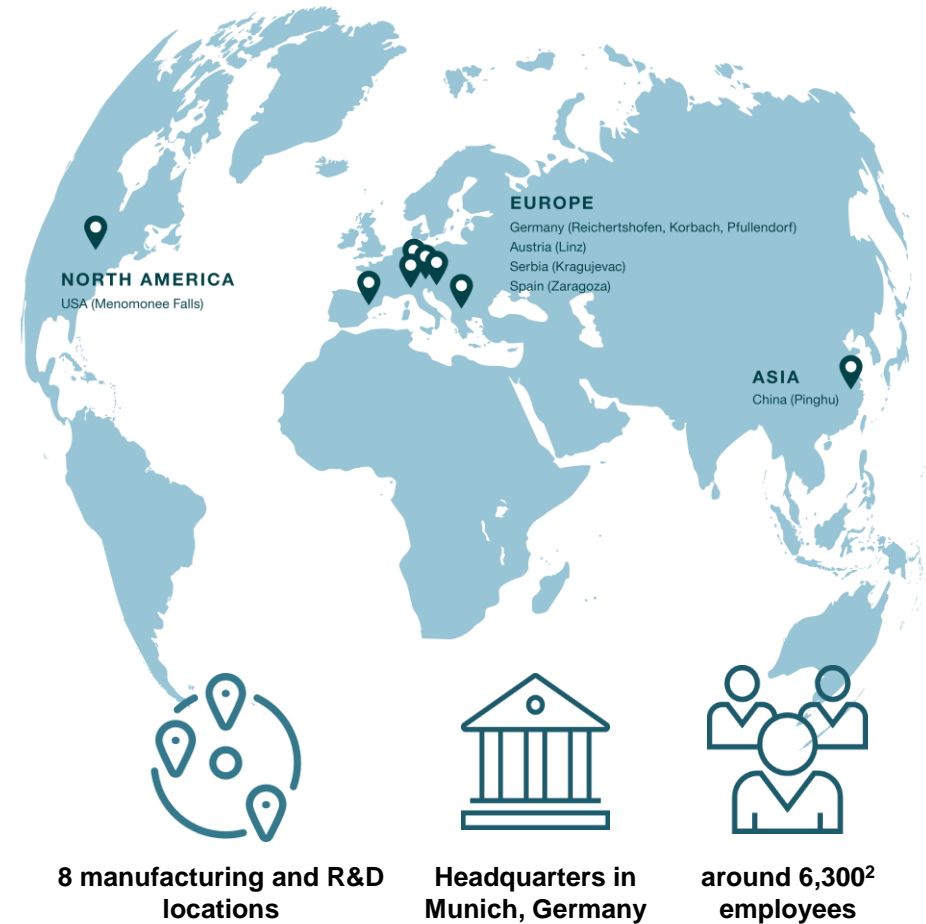
Long track record of more than 175 years (founded in 1848)



c. € 2.7 billion revenue
EBIT margin of 10.3%¹



Innovation as key driver
> 300 patents



Wacker Neuson Group: Investment Highlights



1

Leading manufacturer of construction and compact equipment with a long tradition of more than 175 years (founded 1848)

2

Revenue CAGR 2013-2023 of 8.6% across the market cycle and strategic perspective of EUR 4 billion revenue in 2030

3

Innovator in zero emission solutions and digitalization of construction equipment

4

Worldwide reach with diversified customer base in both agriculture and construction markets

5

Global megatrends like urbanization, infrastructure modernization and decarbonization drive the long-term business outlook

6

Stable financial profile with low financial leverage (equity ratio of 57%, net debt to EBITDA of 1.2)¹

Experienced management team



Dr. Karl Tragl
(CEO, since 06/2021)

more than 15 years of CEO experience
with Alcoa/Aronic Inc., Bosch Rexroth AG

Responsible for strategy, M&A, legal
matters & compliance, HR, investor
relations, corporate communication, real
estate, sustainability and business process
management



Christoph Burkhard
(CFO, since 06/2021)

more than 10 years of CFO experience
with Nordex, Siemens AG

Responsible for finance, controlling & risk
management, auditing, IT, sales financing
and integrated business planning



Alexander Greschner
(CSO, since 01/2017)

more than 20 years of CSO experience
with Amman Group, Rammax
Maschinenbau GmbH

Responsible for sales, service, marketing
and aftermarket



Felix Bietenbeck
(CTO & COO, since 10/2020)

more than 10 years of CTO & COO
experience with Continental AG

Responsible for production, quality, supply
chain management, procurement and
research & development

Nobody is perfect, but a team can be!



We serve our markets with three strong brands

Wacker Neuson Group



Construction, gardening and landscaping, municipal bodies, recycling, railroad/track construction, etc.



Agriculture, stud farms/stables, municipal services, tree nurseries



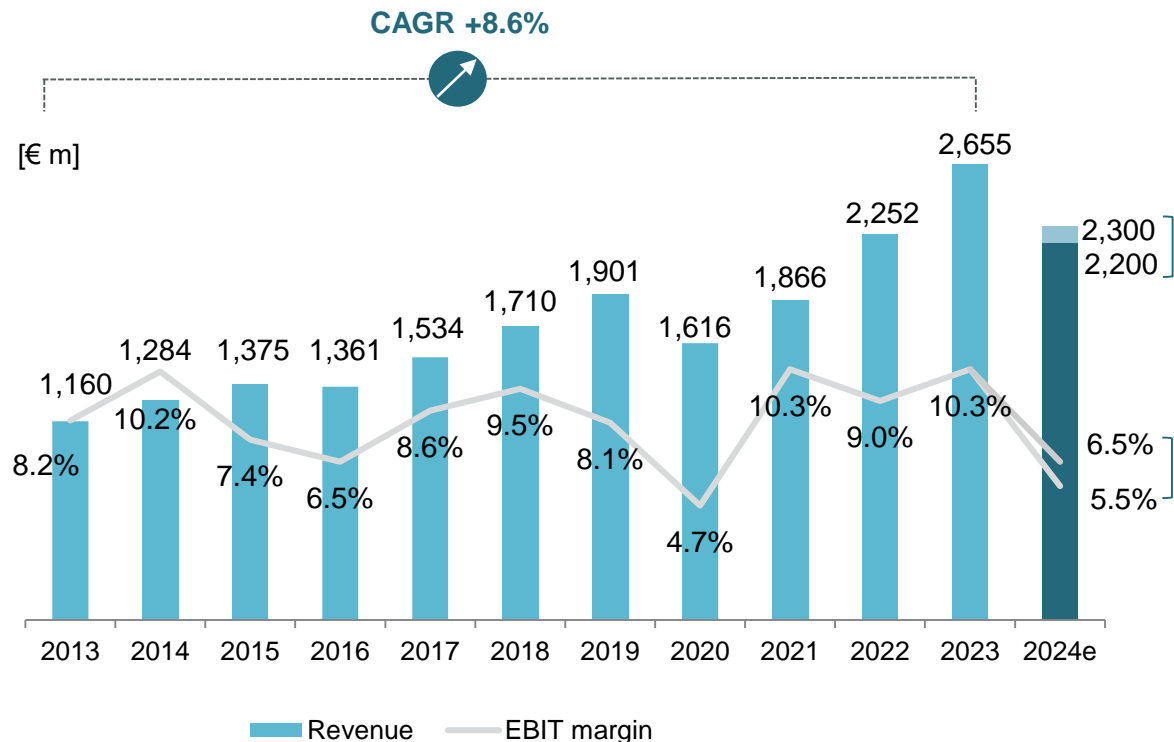
Further brands and participating interests:



Digitalization of construction sites, battery compatibility with a wide range of manufacturers, increased production capacity utilization

Successful long-term growth across the cycle

Revenue and EBIT margin development (2013-2023)



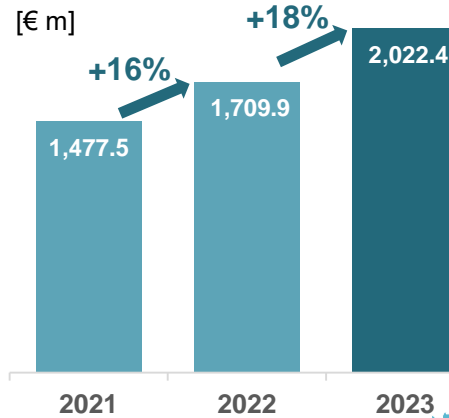
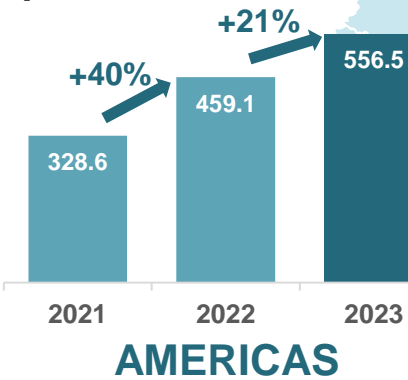
Europe and Americas with double-digit growth



21%

of Group revenue¹

[€ m]

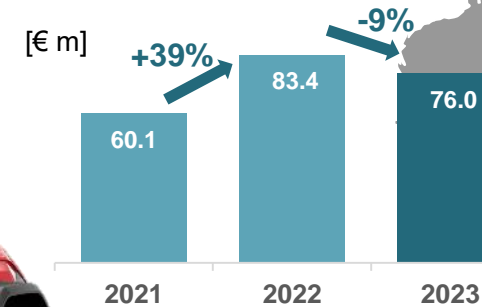


EUROPE

76%
of Group revenue¹



[€ m]



APAC



¹ FY/2023 (FY/2022: Americas 20%; Europe 76%; APAC 4%)

We are a one-stop solution provider with an unrivaled offering



20%
of Group revenue¹
LIGHT EQUIPMENT
€ **525.9** m
Revenue¹



18%
of Group revenue¹
SERVICES
€ **494.5** m
Revenue¹



62%
of Group revenue¹
COMPACT EQUIPMENT
€ **1,652.9** m
Revenue¹



¹ FY/2023 revenue before cash discounts amounting to €18.4 million (FY/2022: 23% Light Equipment / 57% Compact Equipment / 20% Services before cash discounts amounting to € 14.7 million)

Overview full year 2023 results

Full year 2023			
Revenue	EBIT margin	NWC ratio	FCF
€ 2,654.9 m	10.3%	32.8%	€ -24.9 m
(+17.9% YoY)	(py: 9.0%)	(py: 31.9%)	(py: €-130.8 m) ¹



Revenue up 17.9% YoY, driven by the growth trend in the first half of 2023 followed by economic slowdown



After strong margin development in the first half of the year significant decrease in Q4/2023



Increase in the NWC ratio by the end of 2023 driven through economic slowdown



Only sporadically occurring supply chain bottlenecks

¹ Free cash flow in FY/2022 before taking into account a fixed term deposit inflow of € 130 million.

Overview Q3/2024 // 9M/2024¹

Q3/2024				9M/2024			
Revenue	EBIT margin	NWC ratio ²	FCF	Revenue	EBIT margin	NWC ratio ²	FCF
€ 517.6 m	4.8%	39.0%	€ 87.0 m	€ 1,722.4 m	6.3%	39.0%	€ 91.5 m
(-20.1% YoY)	(py: 9.8%)	(py: 35.5%)	(py: € -10.4 m)	(-14.5% YoY)	(py: 11.9%)	(py: 35.5%)	(py: € -40.9 m)



Revenue 9M/2024 -14.5% compared to 9M/2023 due to persistently weak markets and high dealer stocks



EBIT margin 9M/2024 at 6.3% after weak Q3/2024



NWC ratio² elevated due to annualized lower revenue base and trade payables





Positive momentum in free cash flow continues due to net working capital reduction

¹ Please note the rounding differences in the presentation. ² Net Working Capital in % of the annualized revenue.

Our measures to be Fit for 2025

Actions for earnings improvement and addressing current market dynamics

	9M/2024 Measures	Q4/2024 Additional Measures
Costs 	<ul style="list-style-type: none"> • Adjustment of production output • Lower personnel expenses • Further cost savings from other operating expenses 	<ul style="list-style-type: none"> • Short-time working extension • Further FTE reduction of production as well as SG&A staff • Reduced marketing, travel and IT cost
Sales 	<ul style="list-style-type: none"> • Launch of sales initiatives • Expansion of the Rental business and rental equipment sale • Growth in Spare parts & Services business • Promotion of financing programs for dealers and end customers • Additional revenue potential with new products 	<ul style="list-style-type: none"> • Further sales initiatives • Vendor financing
Earnings Contribution 2024	approx. € 33 million (before restructuring costs of approx. € 5 million)	approx. € 22 million (additional) (before restructuring costs of approx. € 2 million)

Measures taken in 2024 will strengthen profitability in 2025

Business outlook

Order intake remains low



CECE¹

Business climate index for the European construction equipment foresees no significant improvements in the construction market demand in the upcoming months

Still high dealer stocks



CEMA¹

Business climate index for the European agricultural machinery sector remains negative, further turnover decreases expected

Adjusted guidance for 2024:

- **Revenue** between € 2,200 and € 2,300 million (prev.: between € 2,300 and € 2,400 million)
- **EBIT margin** between 5.5% and 6.5% (prev.: between 6.0% and 7.0%)
- **Investments** around € 100 million²
- **Net working capital ratio** around 34%

¹ As of October 2024.

² Investments in property, plant and equipment and intangible assets. Investments in the Group's own rental portfolio, equity investments and financial assets are not included.



Strategy & Innovation

OUR VISION

Our innovative solutions drive technological change.

OUR PURPOSE

We make a strong contribution to sustainable construction and agriculture.

OUR MISSION

We make our customers more productive than anyone else in the market.

STRATEGIC PERSPECTIVES

> 11 %
EBIT MARGIN






4 billion €
REVENUE

≤ 30 %
NWC

STRATEGIC LEVERS

- 1 **Light Equipment**
Market Leadership
- 2 **zero emission**
Solution
- 3 **Time to market**
and **innovation**
- 4 **Americas Growth**
Strategy
- 5 **Asia and**
Low-regulated Markets
- 6 **Digitalization**
and **Automation**
- 7 **Cost, Operations**
and **Footprint**
Optimization
- 8 **Aftermarket** and
Services
- 9 **Sustainability**
Actions
- 10 **Best Company**
to work for

OUR LEADERSHIP PRINCIPLES

-  "We assume responsibility."
-  "We believe in mutual respect."
-  "We continue to develop."
-  "We act as coaches."
-  "We celebrate success."

OUR VALUES

Reliability Safety Efficiency Sustainability

OUR BUSINESS OBJECTIVE

Machines and solutions for construction and agriculture

Strategy 2030 implementation in Q1/2024

Wacker Neuson Group strategic levers 2030

Light Equipment Market Leadership



Product launch to strengthen the strategic position:

- new generation of battery-powered (zero emission) and two-cycle rammers
- Powerful battery-powered plate with unique direct drive DireX



Aftermarket & Services



Time to Market and Innovation



New Dual View Dumper DV125:

- Payload of up to 12,500 kg for applications with high materials handling
- Compact design and the Dual View operating concept with the operating panel that can be rotated by 180 degrees enable unrestricted visibility when driving, maneuvering and when loading and unloading

Cooperation with Open-S Alliance and Clean System for excavator quick coupler systems:

- Participation in the working group for software standards for attachments
- Collaboration with two technology leaders in the field of attachments for simple, efficient and maximum flexibility on construction sites

Strategy 2030 implementation in Q2/2024

Wacker Neuson Group strategic levers 2030

Digitalization and Automation

SAP S/4 HANA went live on May 12, 2024:

- Successful transition of all systems
- Increased use of the central database structure planned for further **digitalization opportunities**



M&A

Focus on transactions to support core business optimization:

- **TorqueWerk GmbH:** Integration of the TorqueWerk-components in the LE portfolio to increase the efficiency of the machines (thus realizing cost savings in the components and peripherals)
- **Weidemann Nederland B.V.:** Optimized market development in the Netherlands, as one of the important sales markets, and gaining additional channels into agriculture
- **Axor Mietservice GmbH:** Enabling business expansion with German track construction customers



Aftermarket & Services

Opening of the new logistics centre in Mülheim-Kärlich:

- Area of 55,000 square meters offers sufficient space for around 100,000 different spare parts for light and compact equipment
- Location between Frankfurt am Main and Cologne/Bonn airports enables optimal connections to international transport networks



Strategy 2030 implementation in Q3/2024

Wacker Neuson Group strategic levers 2030

Time to Market & Innovation

Securing strategic leadership through product innovations:

- **EnergyDecentral Innovation Award from the DLG¹** for the new telehandler KT316 with a **fully integrated dynamic weighing system**
- **EuroTier Innovation Award** for a new 1190e imp with **function “Follow me”** (incl. external remote control, safe environmental monitoring and driverless driving function)
- **Innov-Agri Fair Innovation Award** for the telehandler T7035 / T7042 Innov-Agri Fair in Ondes in France



KRAMER
on the safe side



M&A

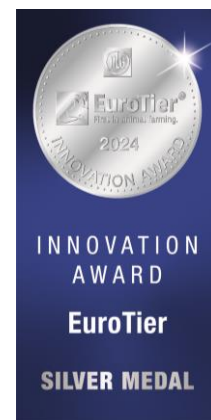
Further core business optimization:

- **Compact Machinery B.V.:** strengthening of sales presence in Belgium
- Additional branch with an extended product portfolio



WEIDEMANN











designed for work



¹ DLG – German Agricultural Society

Action items per strategic lever ensure strategy execution

Wacker Neuson Group Strategic Levers 2030

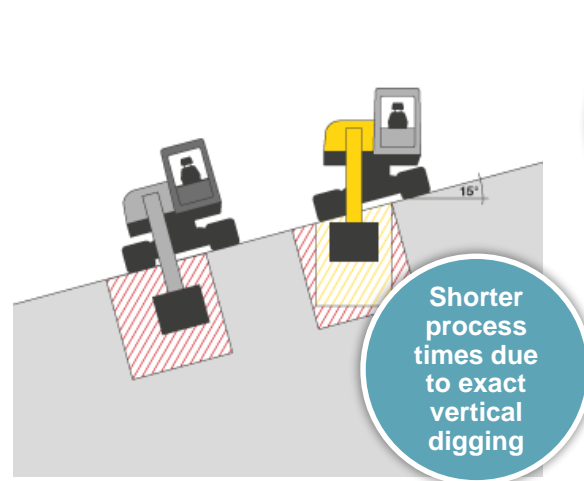
		2023		2024		2025	2026	...
1) Light Equipment Market Leadership		Introduction of new rollers and plates ✓		Introduction of new rammers ✓		Battery One implementation	Reach light equipment market share target, especially for plates & rammers	
2) zero emission Solutions		zero emission telehandler market introduction ✓		Ecosystem (incl. Customer days, battery check, Apps, etc.) as sales boost ✓		Further expansion in North America	zero emission portfolio extension in the most promising segments	
3) Time to Market and Innovation		Introduction of various test & validating facilitates ✓		Introduction of innovative & efficient flagship models, e.g. Kramer Premium Wheel Loader & Telehandler ✓		Measures for reduced time to market in pre-development and project management implemented	Continued product initiatives & innovations	
4) Americas Growth Strategy		Mini skid steer product range expansion ✓		Milestones sales channel mix and product cost reductions ✓		Ramp-up John Deere excavator from Linz factory	Ramp-up John Deere excavator from US factory	
5) Asia and Low-regulated Markets Growth		Ramp-up mini excavator production for low-regulated export markets and introduction of global Enar products from China ✓		Introduction Mini Skid Steer Loader for low-regulated export markets (SM50) ✓		Supply of mini excavator from China for global export markets, including Europe	Further ramp-up of Compact Machinery for export markets	
6) Digitalization and Automation		Various new features for ePartner, the digital order platform for dealers introduced and milestones in channel shift reached ✓		S/4HANA implementation as enabler for digitalization ✓		WNG owned telematic back-end solution launched as a basis for further growth with digital products		
7) Cost, Operations and Footprint Optimization		New Serbia steel plant lays basis for optimal in-house supply of steel components ✓		Cost down measures to take effect, resulting from structured cost down projects ✓		Cost down measures to take effect, resulting from structured cost down projects	Plants to reach optimal capacity level in terms of unit-output and cost position	
8) Aftermarket and Services		Completion of building & construction of warehouse technology for the new spare parts hub in Mülheim-Kärlich ✓		Go-live of European aftermarket operations from new hub in Mülheim-Kärlich to increase spare parts turnover ✓		Execution of the attachment Strategy to increase take rate and turnover	Extended Americas aftermarket operations implemented to support growth	
9) Sustainability Actions		>40% CO2 reduction vs. 2019* and installation of photovoltaic-systems ✓		CSRD-readiness & definition of further sustainability targets ✓		Reduced CO2 emission by 50% compared to 2019*		
10) Best Company to work for		Signing of collective agreement as well as of the charter of diversity as basis for employer attractiveness ✓		HR Roadmap for all large locations Extended flexible shift models agreed New experts development programme ✓		Execution of HR- and people-strategy, including measures with regards to employer branding, employee benefits, diversity and other measures according to HR Roadmaps		

We drive innovation to improve our customers' processes



Cockpit rotatable by 180°

Dual View Dumper



Shorter process times due to exact vertical digging

Vertical Digging System



Wireless handling with no emissions

Zero emission



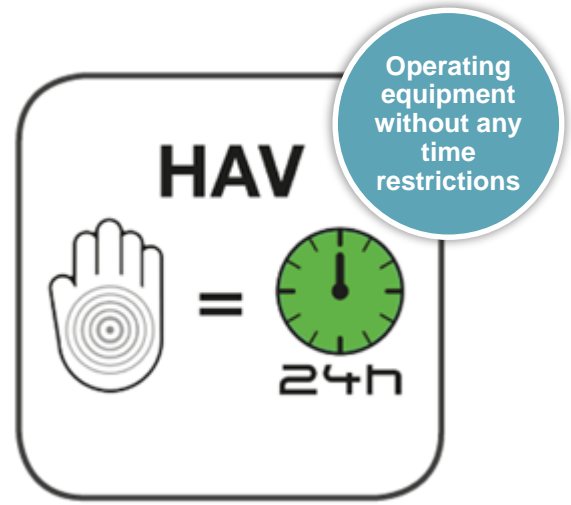
Maximizing operator comfort

Remote-control steering



Give your machines a voice!

Connected products



Operating equipment without any time restrictions

Hand-arm vibrations



Autonomous control and digital performance record

Self-driving equipment



Flexibility with one battery fitting various products

Modular design

zero emission product portfolio of Wacker Neuson Group 2023/24



zero emission

18 CE products, 16 LE products, 3 batteries & charger



NEW
WL28e / 1390e
(WN / Weidemann)



803 dual power
HPU



2024
WL300e / 1290e
(WN / Weidemann)



2024
EZ26e EZ17e



DT05e DT10e



DW15e



APS1030e



APS1135e



APS1340e



APS1550e



APS2050e



AP2560e



WL20e / 1190e
(WN / Weidemann)



NEW
5065e / KL25.5e
(Kramer)



NEW
RD24/28e



NEW
ARS90e



AS30e



AS50e



AS60e



Charger
&
Transportbox



NEW
TH412e / T4512e
(WN / Weidemann)



NEW
1445e / KT144e
(Kramer)



ACBe



2024
AWP1550e



APU 3050e



2024
APU2540e



CB250



BOB5
BOB10
BOB14



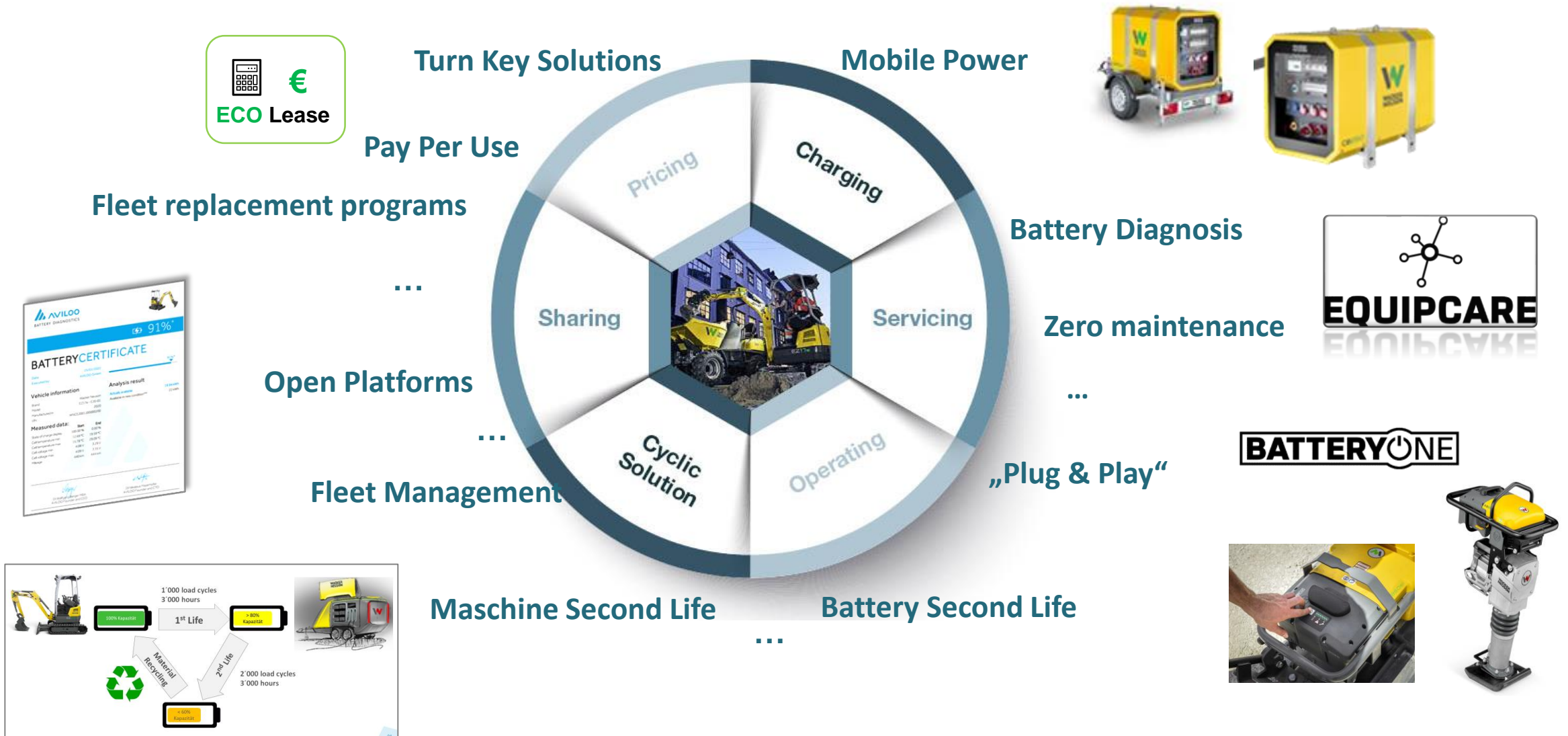
BATTERYONE | Five manufacturers offer Battery One

Battery One – cross-brand standard for customers



zero emission ecosystem

Transformation of the processes in construction and agriculture industries to the 360° ecosystem



Long-term partnership with John Deere

Kramer¹ distributing through John Deere dealer network (since 2017)

- **Strategic partnership for telescopic handlers and wheel loaders** for the agricultural sector (EMEA, CIS², Australia/New Zealand)



New long-term agreement for mini and compact excavators: Wacker Neuson Group manufacturing for Deere construction (since 2022)

- **OEM sales of mini and compact excavators < 5 tons:** Global agreement with focus on North America: Wacker Neuson Group designs and manufactures machines, including battery electric excavators, at its facilities in Menomonee Falls, USA, and Linz, Austria, for the requirements of John Deere.
- Existing cooperation regarding OEM sales of mini and compact excavators for APAC transferred into this new agreement
- **License agreement for excavators > 5 tons:** Wacker Neuson Group sells design and technical IP to John Deere. John Deere will incorporate design and technical IP provided by Wacker Neuson Group to develop and produce its own models.



¹ Kramer "green line" only. ² Commonwealth of Independent States.



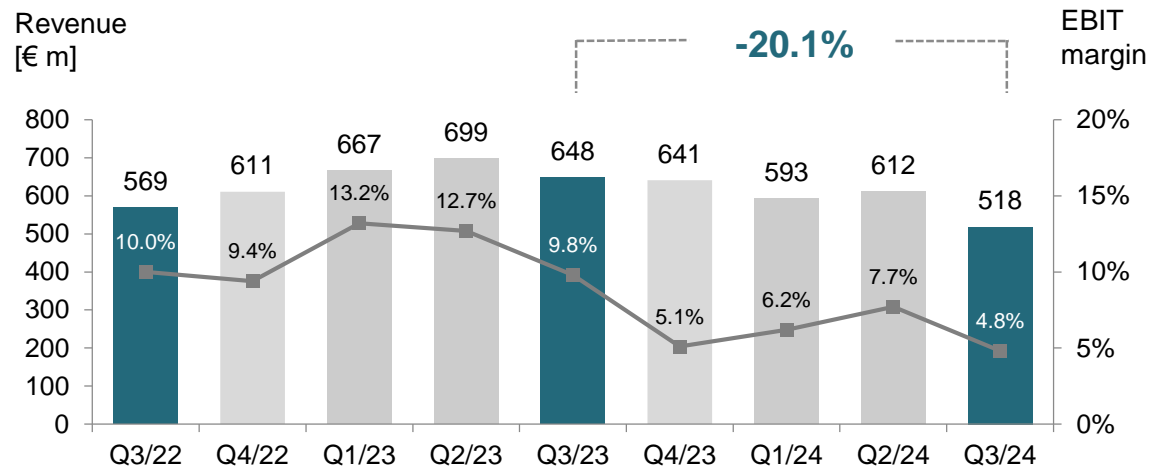
Financials Q3/2024



Wacker Neuson
Group

Revenue and profitability – Q3/2024

Declining growth and profitability, strained market



Profit and loss statement (excerpt)

€ m	Q3/24	Q3/23	Δ
Revenue	517.6	648.0	-20.1%
Gross profit	118.7	162.1	-26.8%
<i>as a % of revenue</i>	<i>22.9%</i>	<i>25.0%</i>	<i>-2.1PP</i>
Operating costs¹	-94.0	-98.4	-4.5%
<i>as a % of revenue</i>	<i>-18.2%</i>	<i>-15.2%</i>	<i>-3.0PP</i>
EBIT	24.7	63.7	-61.2%
<i>as a % of revenue</i>	<i>4.8%</i>	<i>9.8%</i>	<i>-5.0PP</i>
Financial result	-8.3	-4.8	72.9%
Taxes on income	-6.7	-15.9	-57.9%
Profit for the period	9.7	43.0	-77.4%
EPS (in €)	0.14	0.63	-77.8%

¹ Including other operating income / other operating expenses.

Comments on Q3/2024

Revenue -20.1% YoY (adj. for FX effects -19.9%)

- Weak market environment continues to burden the results
- No sustainable order intake growth, current order book shrinks further, full dealer stocks

Gross profit -26.8% YoY (Gross profit margin -2.1 PP)

- Cost measures in production cannot fully compensate weak market conditions

EBIT -61.2% YoY (EBIT margin: -5.0 PP)

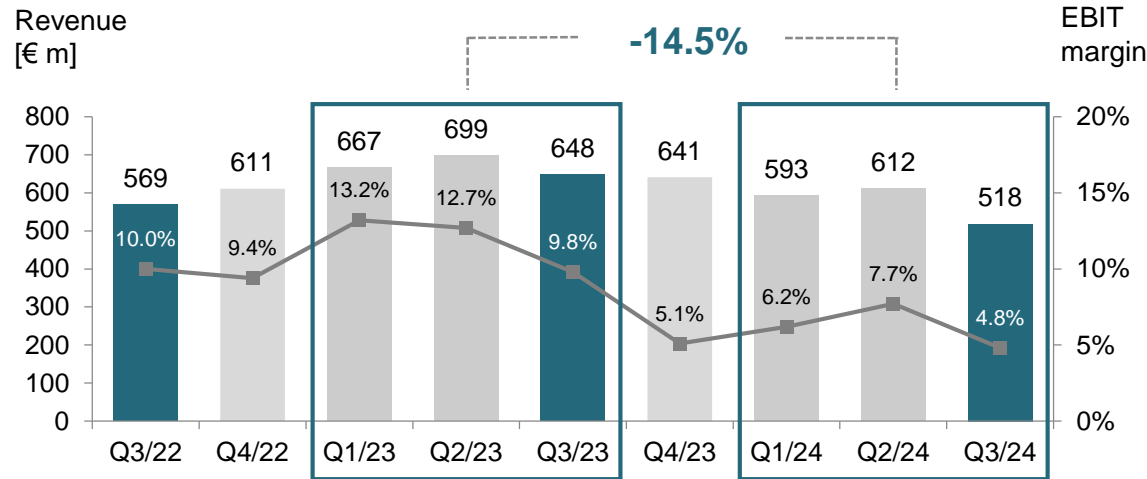
- EBIT margin in Q3/2024 mainly impacted by lower gross profit
- Operating costs -4.5% YoY as a result of cost measures in SG&A

Earnings per share -77.8% YoY

- Financial result affected by increase of net debt compared to previous year

Revenue and profitability – 9M/2024

Declining growth and profitability, strained market



Profit and loss statement (excerpt)

€ m	9M/24	9M/23	Δ
Revenue	1,722.4	2,013.9	-14.5%
Gross profit	404.4	506.7	-20.2%
<i>as a % of revenue</i>	<i>23.5%</i>	<i>25.2%</i>	<i>-1.7PP</i>
Operating costs¹	-295.9	-266.3	11.1%
<i>as a % of revenue</i>	<i>-17.2%</i>	<i>-13.2%</i>	<i>-4.0PP</i>
EBIT	108.5	240.4	-54.9%
<i>as a % of revenue</i>	<i>6.3%</i>	<i>11.9%</i>	<i>-5.6PP</i>
Financial result	-17.0	-8.6	97.7%
Taxes on income	-27.1	-62.8	-56.8%
Profit for the period	64.4	169.0	-61.9%
EPS (in €)	0.95	2.48	-61.7%

¹ Including other operating income (9m/2023: € 26.5 million from one-offs) / other operating expenses.

Comments on 9M/2024

Revenue -14.5% YoY (adj. for FX effects -14.4%)

- Weak market environment continues to burden the results
- Both construction and agriculture industries facing a substantial downturn

Gross profit -20.2% YoY (Gross profit margin -1.7 PP)

- Cost measures in production cannot fully compensate weak market demand also driven through full dealer stocks

EBIT -54.9% YoY (EBIT margin: -5.6 PP)

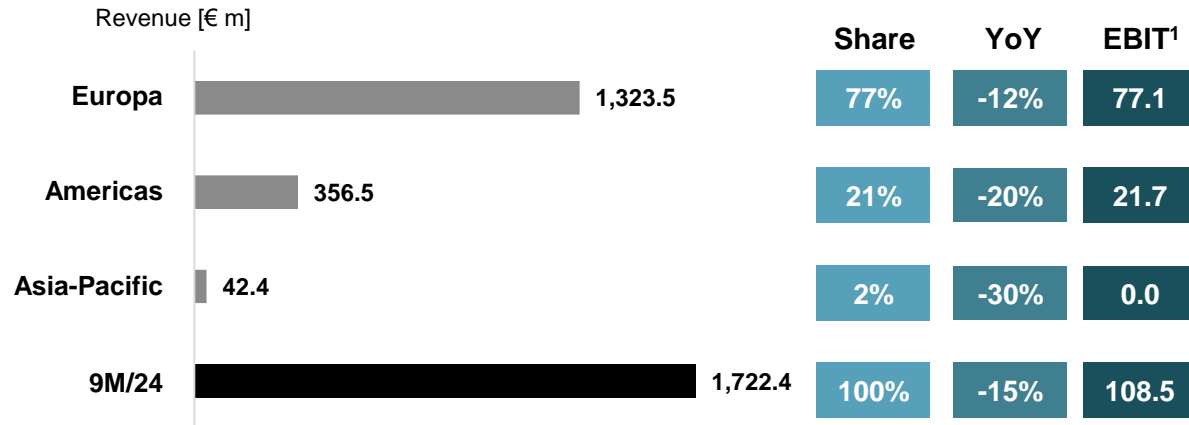
- Other operating income amounting to € 26.5 million from one-offs is included in 9M/2023
- Higher operating costs YoY but improvements throughout the year 2024 as a result of cost measures in SG&A
- EBIT margin in 9M/2024 mainly impacted by lower gross profit margin

Earnings per share -61.7% YoY

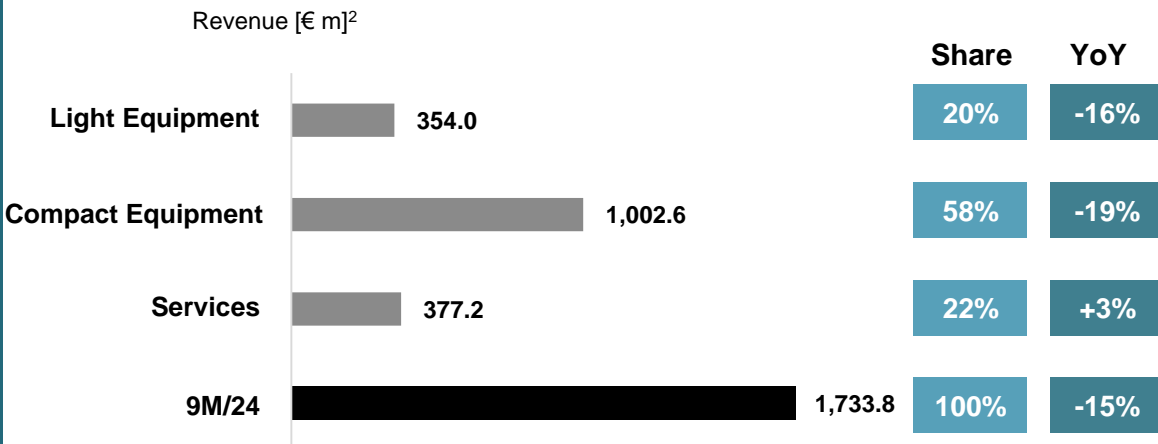
- Financial result driven by interest result of € -15.3 million (9M/2023: € -7.5 million), higher interest expenses due to higher net financial debt
- Tax rate of 29.6% slightly higher than previous year (9M/2023: 27.0%)

Development of regions and business areas

Lower market demand in all regions



Services business segment grows further



¹ EBIT for regions before consolidation amounting to € 9.7 million (9M/2023: € -54.6 million);

² Revenue incl. cash discounts amounting to € 11.4 million (9M/2023: € 13.9 million).

Comments on 9M/2024

Revenue Europe (EMEA) -12.1% YoY (adj. for FX effects -12.2%)

- Revenue decreases in Germany, France and United Kingdom could not be offset by revenue increases in the Netherlands, Portugal, Spain and Switzerland
- Negative demand trends in Eastern and Northern European markets
- Agricultural business also faces recessional environment (9M/2024: -19.2% YoY)

Revenue Americas -20.3% YoY (adj. for FX effects -19.9%)

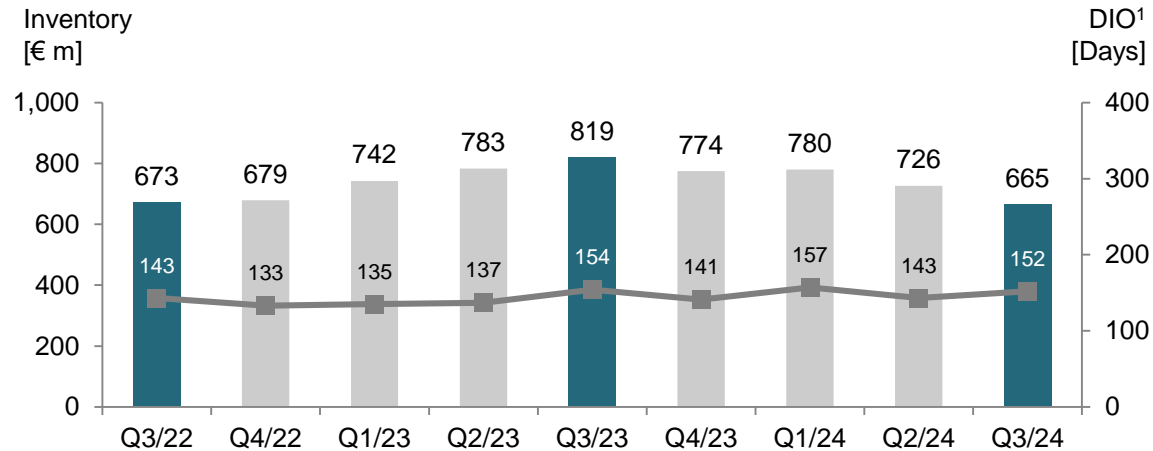
- Negative growth in the USA, Canada as well as Mexico driven through high dealer stocks

Revenue Asia-Pacific -30.1% YoY (adj. for FX effects -29.2%)

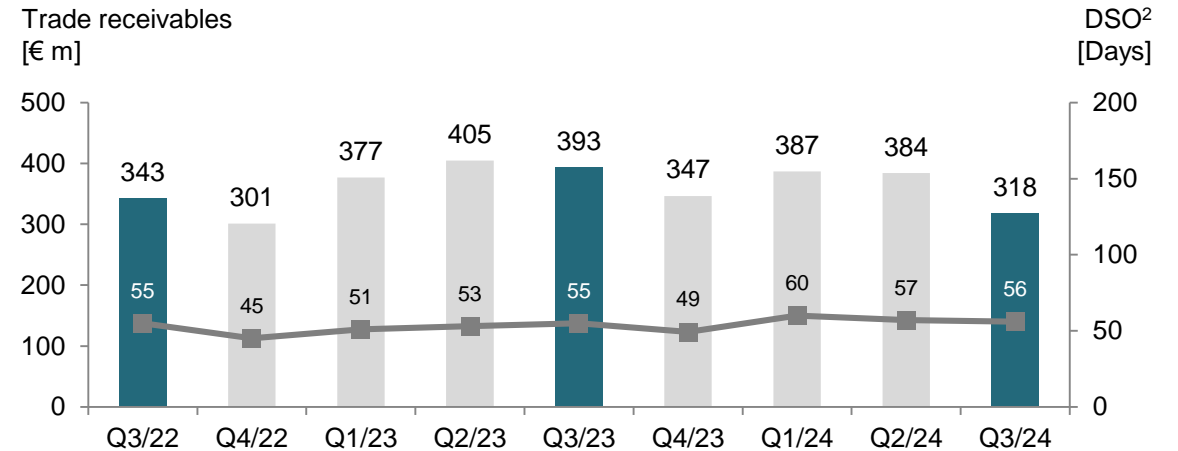
- Industry downturn continues in Asia as well
- Revenue decreases driven by further deteriorating demand in Australia and China

Inventory reduction continues in Q3/2024

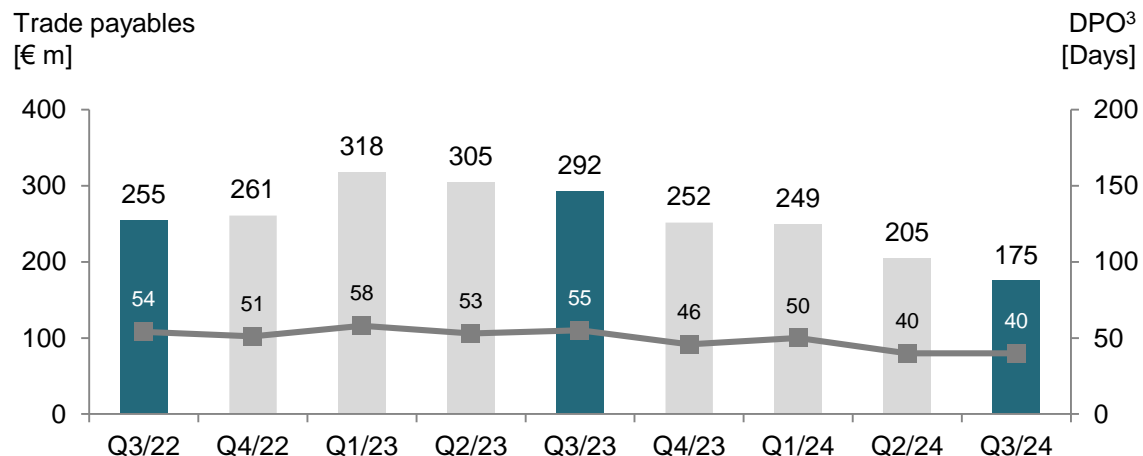
Inventories



Trade receivables



Trade payables



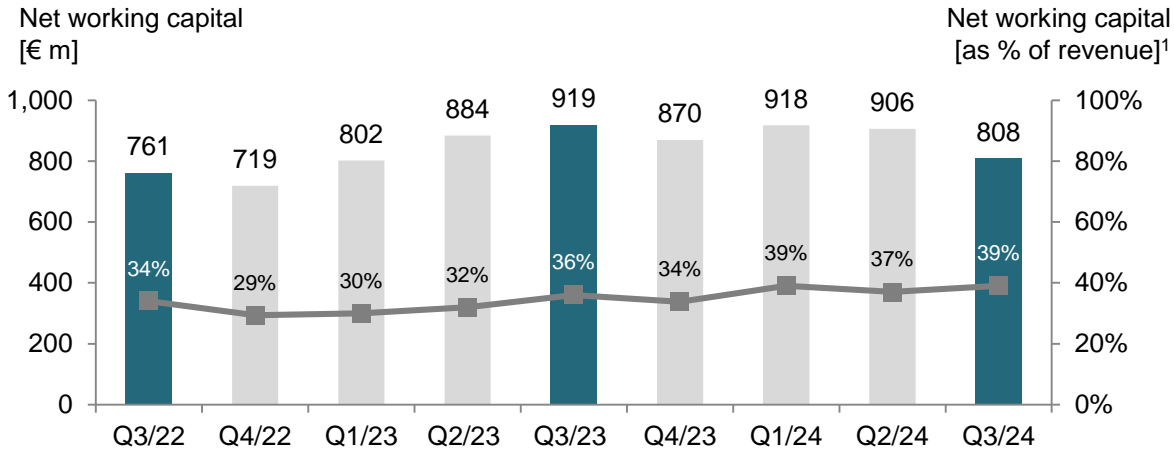
Comments

- **Inventories** reduced by 14.1% since year-end 2023, driven by reduction in raw materials (-22.8%) and finished goods (-11.2%)
- **Trade receivables** reduced by 8.2% compared to December 31, 2023
- **Trade payables** decrease compared to December 31, 2023 due to lower purchasing volume of production plants

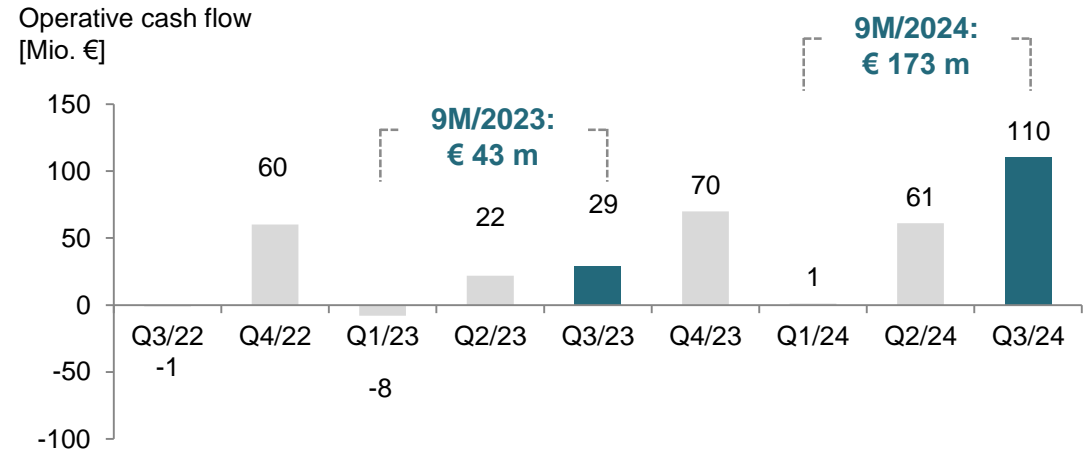
¹ Days inventory outstanding (ann.) = (inventory/(cost of sales*4))*365 days. ² Days sales outstanding (ann.) = (receivables/(revenue*4))*365 days. ³ Days payables outstanding (ann.) = (payables/(cost of sales*4))*365 days.

Successful free cash flow generation

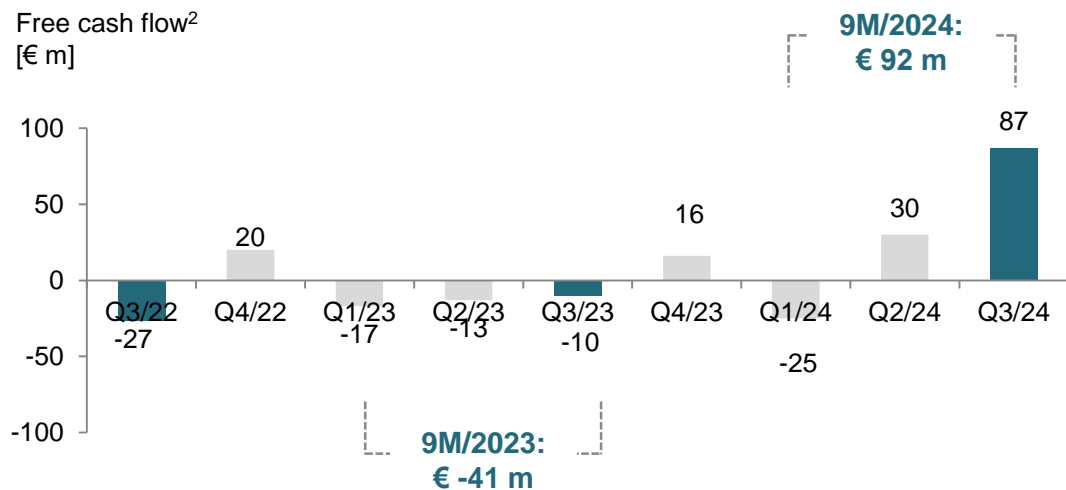
Net Working Capital



Operative cash flow



Free cash flow



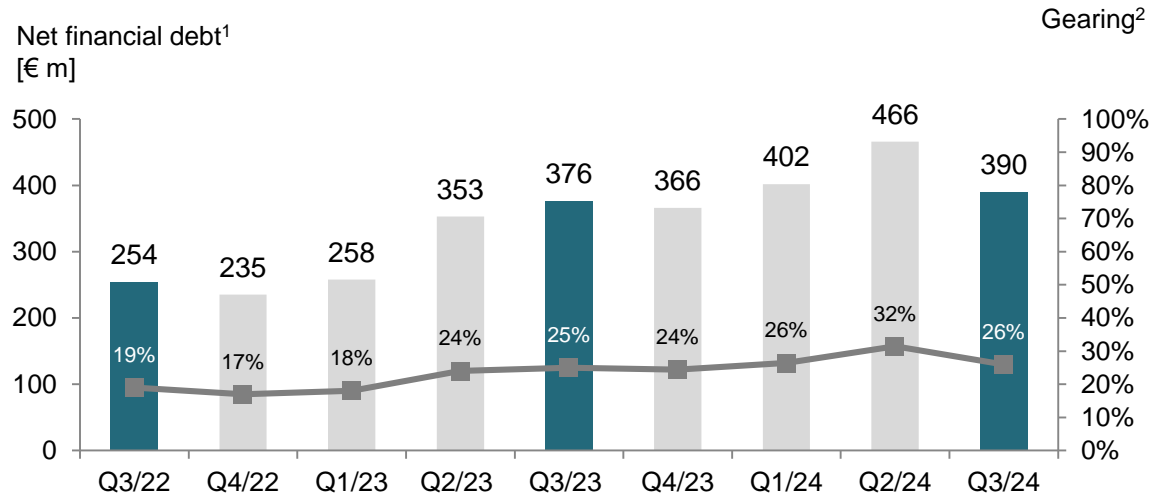
Comments

- Annualized **net working capital ratio** of 39.0% still elevated, mainly due to low revenue in Q3/2024
- Operative cash flow** continues to grow and reaches € 109.8 million in Q3/2024, driven by inventory reduction
- Investments** amounting to € 68.2 million in 9M/2024 (-36.6% YoY), thereof € 40.4 million in property, plant and equipment and € 27.8 million in intangible assets
- Free cash flow** positive in 9M/2024 and above the previous year, as a result of the higher operative cash flow

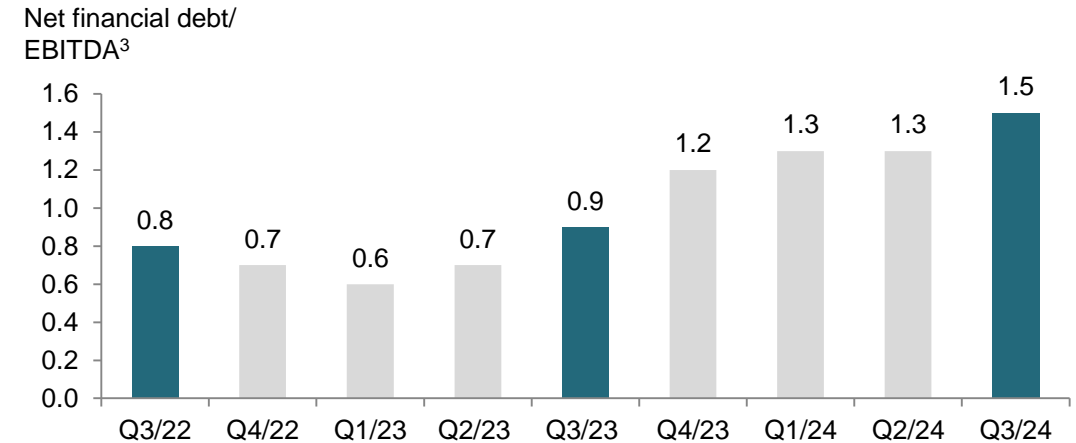
¹ Net working capital as a % of annualized revenue for the quarter. ² Before outflows or inflows from time deposits

Still robust financial structure with slightly higher equity ratio

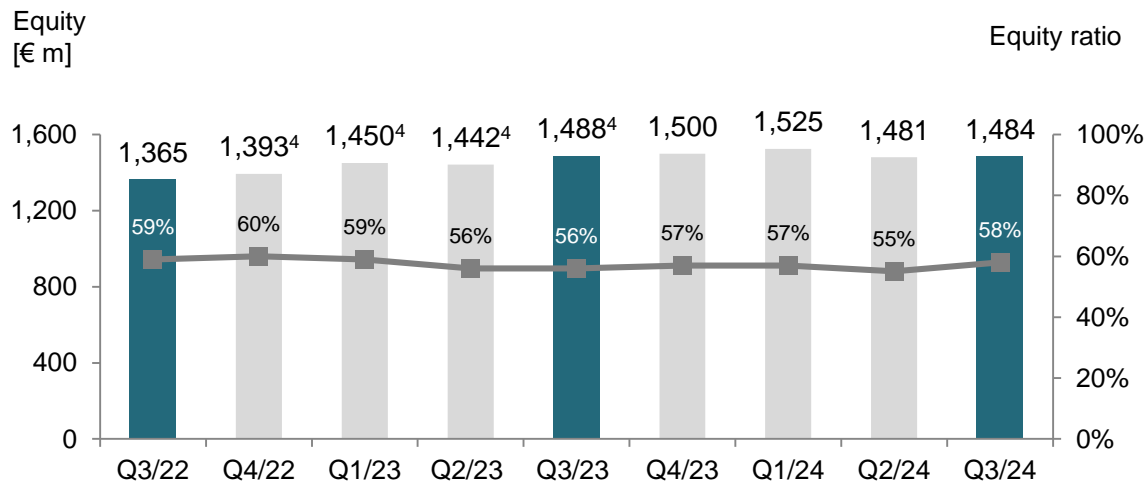
Net financial debt¹ and gearing²



Net financial debt/EBITDA³



Equity and equity ratio



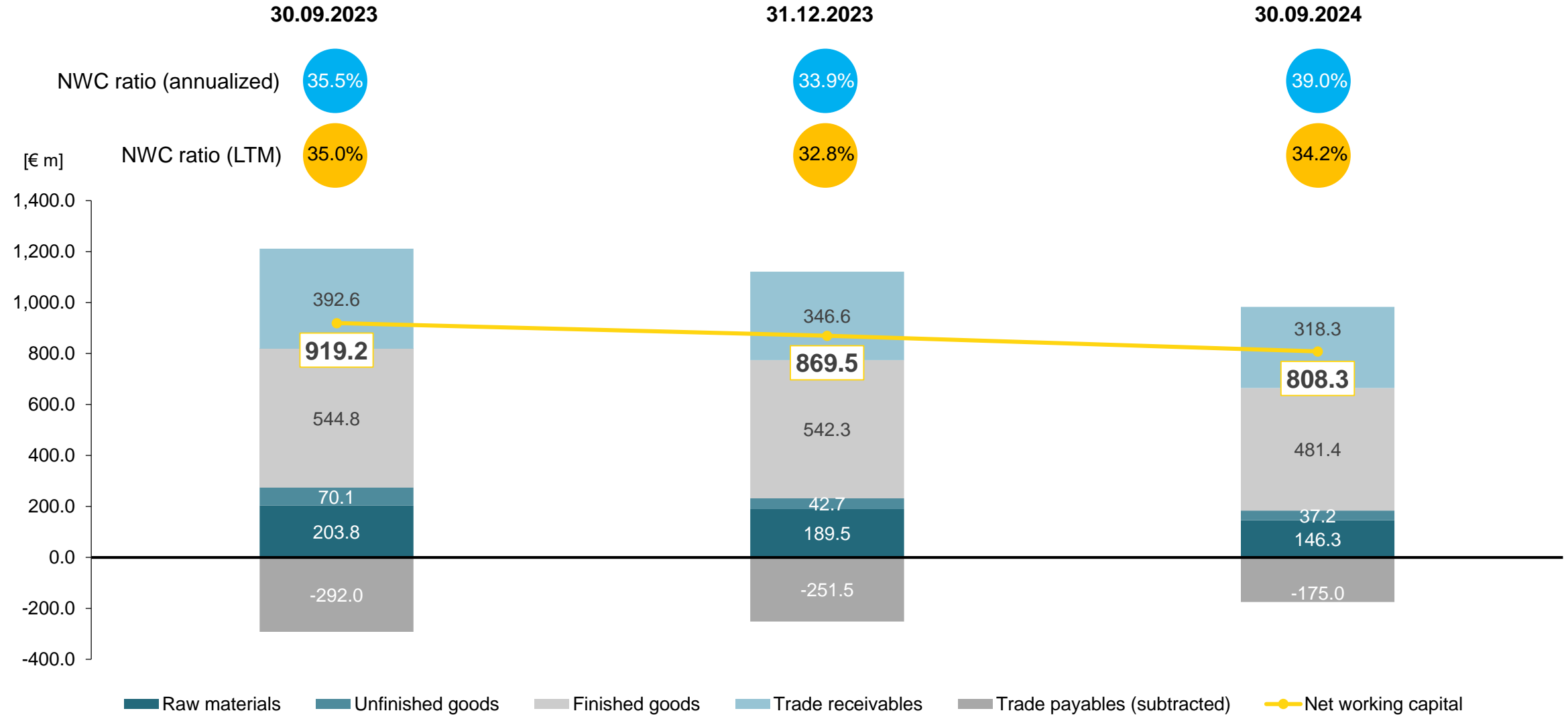
Comments

- **Net financial debt¹** on September 30, 2024 still slightly higher than on December 31, 2023, nevertheless significantly declined by € 76 million since June 30, 2024 mainly due to repayment of short-term debt
- **Equity** slightly decreased since year-end 2023 (-1.0%) due to dividend payout and partially offsetting net income, **equity ratio** slightly higher by the end of Q3/2024 due to lower liabilities
- **Gearing²** decreases since June 30, 2024 due to lower net financial debt

¹ Net financial debt = Non-current financial liabilities + Current liabilities to banks + Current portion of non-current liabilities - Cash and cash equivalents. ² Net financial debt/equity. ³ Net financial debt/annualized EBITDA for the quarter. ⁴ Correction amounting to c. € -2 million.

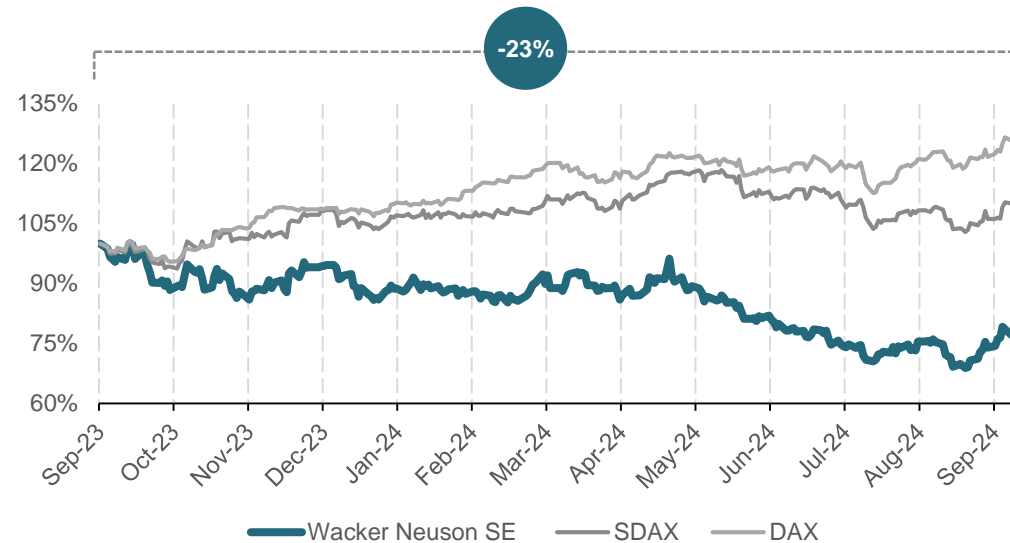
Net working capital and its components

As of September 30, 2024

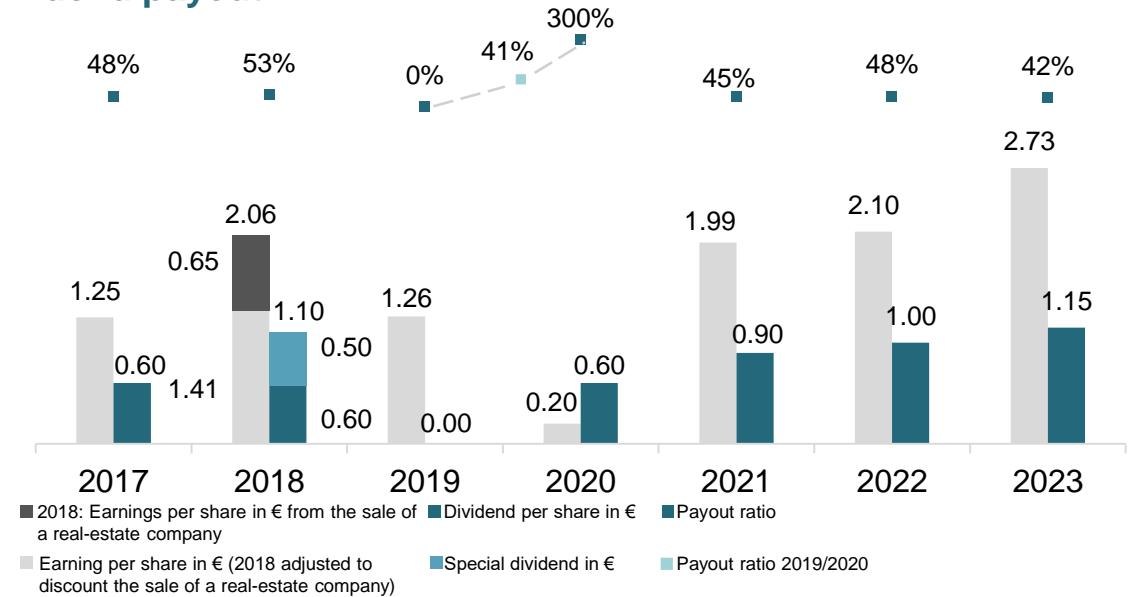


The Wacker Neuson SE share

Share price development vs. relevant indices¹



Dividend payout



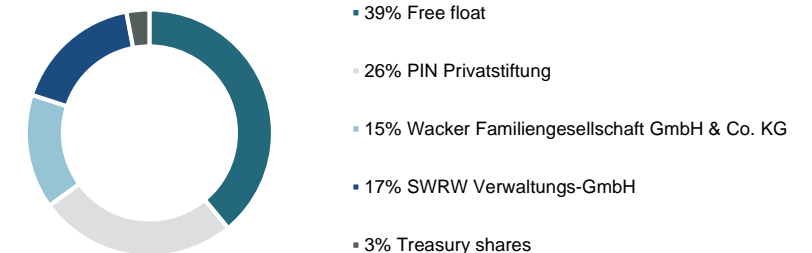
Key figures per share

in €	31.12.23	31.12.22
Earnings per share	2.73	2.10
Book value per share	21.38	19.85
Share price at end of period	18.26	16.34
Market capitalization (€ m)	1,280.8	1,146.1

Coverage²

Bank	TP (€)	Recom.	Date
Hauck & Aufhäuser	20.00	Buy	Oct. 11, 2024
Jefferies	16.00	Hold	Sep. 3, 2024
Warburg	17.00	Hold	Oct. 16, 2024
Metzler	14.50	Hold	Oct. 17, 2024
Kepler Cheuvreux	12.00	Reduce	Oct. 11, 2024

Shareholder structure²



Total shares: 70,140,000

¹ As of October 1, 2024; ² As of October 21, 2024.

Financial calendar and contact

November 25-27, 2024	German Equity Forum 2024, Frankfurt
January 22, 2025	Kepler German Corporate Conference 2025, Frankfurt
March 26, 2025	Publication of Annual Report with Annual/Consolidated Financial Statements 2024, Earnings Call
March 27, 2025	Jefferies 5th Pan-European Mid-Cap Conference, London
May 8, 2025	Publication of Quarterly Statement Q1/2025, Earnings Call
May 23, 2025	Annual General Meeting, Munich
August 14, 2025	Publication of Half-Year Report H1/2025, Earnings Call
November 13, 2025	Publication of Nine-month Statement 9M/2025, Earnings call



Disclaimer

This presentation contains forward-looking statements which are based on the current estimates and assumptions by the corporate management of Wacker Neuson SE. Forward-looking statements are characterized by the use of words such as expect, intend, plan, predict, assume, believe, estimate, anticipate and similar formulations. Such statements are not to be understood as in any way guaranteeing that those expectations will turn out to be accurate. Future performance and the results actually achieved by Wacker Neuson SE and its affiliated companies depend on a number of risks, uncertainties and other factors. Many of these factors, including, but not limited to, those described in disclosures, in particular in the risk report of the Company, are outside the Company's control and cannot be accurately estimated in advance, such as the future economic environment, the actions of competitors and others involved in the market-place or the legal and regulatory framework. If these risks or uncertainties materialize, or if the assumptions underlying any of these statements prove incorrect, then actual results may be materially different from those expressed or implied by such statements. Above and beyond legal requirements, the Company neither plans nor undertakes to update any forward-looking statements.

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